

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D. SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

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OMB APPROVAL						
OMB Number:	3235-0076					
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SEC USE ONLY						
Prefix	Serial					
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Telephone Number (Including Area Code)						
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Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State: CN for Canada; FN for other foreign jurisdiction)						

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C.

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION .

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer. Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Executive Officer General and/or Check Box(es) that Apply: Promoter ☐ Beneficial Owner Director Managing Partner Full Name (Last name first, if individual) DJL Associates, Inc. Business or Residence Address (Number and Street, City, State, Zip Code) San Jose, CA 95120 1290 McAbee Estates Place Check Box(es) that Apply: ☐ Beneficial Owner Executive Officer Promoter ✓ Director General and/or Managing Partner Full Name (Last name first, if individual) **David Drogos** Business or Residence Address (Number and Street, City, State, Zip Code) 1290 McAbee Estates Place San Jose, CA 95120 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Jeff Johnson Business or Residence Address (Number and Street, City, State, Zip Code) 2348 Shelbey Avenue San Jose, CA 95125 Promoter Executive Officer Check Box(es) that Apply: ☐ Beneficial Owner Director General and/or Managing Partner Full Name (Last name first, if individual) Richard Glantz Business or Residence Address (Number and Street, City, State, Zip Code) 100 Smith Ranch Road, Suite 116, San Rafael, CA 94903 Check Box(es) that Apply: Promoter ☐ Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Promoter Check Box(es) that Apply: Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code)

	B. INFORMATION ABOUT OFFERING												
,	Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?							Yes	No				
••	1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?								X				
2.								s 25	0,000.00				
٠.	2. What is the minimum investment that will be accepted from any individual?							Yes	No No				
		_	-		-	le unit?						R	
	4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.												
Full	Name (1	Last name	first, if ind	lividual)									
Busi	ness or	Residence	Address (N	Number and	Street, C	ity, State, Z	Cip Code)		<u> </u>	·			
Nam	e of Ass	sociated B	roker or De	aler									
State	es in Wh	ich Persor	Listed Ha	s Solicited	or Intends	to Solicit	Purchasers						
	(Check	"All State:	s" or check	individual	States)			•••••		***************************************		☐ Ai	l States
	AL	AK	AZ	AR	CA	CO	[CT]	DE	DC	FL	GA	HI	ĪD
	IL	IN	ĪA	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO
	MT	NE	NV	NH	NJ	NM	[NY]	NC	ND	OH	OK	OR	PA
	RI	SC	SD	TN	TX	UT	VT	VA	WA	WV	WI	WY	PR
Full	Name (Last name	first, if ind	ividual)					•				
Busi	ness or	Residence	Address (Number an	d Street, C	ity, State, 2	Zip Code)	•					
Nam	e of Ass	ociated Bi	roker or De	aler					<u> </u>				
State	s in Wh	ich Persor	Listed Ha	s Solicited	or Intends	to Solicit l	Purchasers				•		
	(Check	"All States	s" or check	individual	States)			•••••				☐ Al	l States
	ΑĹ	AK	AZ	AR	CA	CO	CT	DE	DC	FL	GA	HL	ĪD
	[IL]	IN	IA	KS	KY	I.A	ME	MD	MA	MI	MN	MS	MO
	MT	NE	NV	ÑН	NJ	NM	NY	NC	ND	OH	OK	OR	PA
	RI	SC	SD	TN	TX	UT	VT	VA	WA	WV	WI	WY	PR
Full	Name (l	Last name	first, if ind	ividual)							•	•	
Busi	ness or	Residence	: Address (Number an	d Street, C	ity, State, 2	Zip Code)				<u> </u>	<u> </u>	
Name of Associated Broker or Dealer													
State	s in Wh	ich Person	Listed Ha	s Solicited	or Intends	to Solicit I	Purchasers						
	(Check "All States" or check individual States)							l States					
	AL	AK	AZ	AR	CA	CO	CT	DE	DC	FL	GA	HI	ID
	IL	IN	ΪΑ	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO
	MT	NE	NV	NH	NJ	NM	NY	NC	ND]	OH	OK]	OR	PA
	RI	SC	SD	TN	[TX]	UT	VT	VA	WA	[WV]	WI	WY	PR

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	,	c
	Equity		
	Common Preferred	·	\$
			•
	Convertible Securities (including warrants)		\$
	Partnership Interests		
	Other (Specify)		\$
	Total		\$_0.00
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		Aggregate
		Number Investors	Dollar Amount of Purchases
	Accredited Investors	0	\$
	Non-accredited Investors	0	\$
	Total (for filings under Rule 504 only)		\$
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.		
		Type of	Dollar Amount
	Type of Offering	Security	Sold
	Rule 505		\$
	Regulation A		\$
	Rule 504		\$
	Total		\$ 0.00
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		\$
	Printing and Engraving Costs		\$
	Legal Fees	[]	§ 40,000.00
	Accounting Fees	_	S
	Engineering Fees		\$
	Sales Commissions (specify finders' fees separately)	_	\$
	Other Expenses (identify)	_	\$
	Total	_	s 40,000.00

L	C. OFFERING PRICE, NUM	BER OF INVESTORS, EXPENSES AND U	JSE OF PROCEEDS	
	b. Enter the difference between the aggregate offer and total expenses furnished in response to Part C—proceeds to the issuer."	Question 4.a. This difference is the "adjust	ted gross	\$
5.	Indicate below the amount of the adjusted gross proceeds of the purposes shown. If the amount for an check the box to the left of the estimate. The total of proceeds to the issuer set forth in response to Part			
			Payments to Officers, Directors, & Affiliates	Payments to Others
	Salaries and fees		\$	\$
	Purchase of real estate		\$	\$
	Purchase, rental or leasing and installation of mac and equipment	hinery		_ 🗆 \$
	Construction or leasing of plant buildings and fac	ilities	\$	_ \$
	Acquisition of other businesses (including the val offering that may be used in exchange for the asset issuer pursuant to a merger)	□ \$	□\$	
	Repayment of indebtedness		_	
	Working capital		-	
	Other (specify): purchase of securities			
			\$	\$
	Column Totals		<u>s</u> 0.00	\$98,960,000.00
	Total Payments Listed (column totals added)		8,960,000.00	
_		D. FEDERAL SIGNATURE		
sig	e issuer has duly caused this notice to be signed by the nature constitutes an undertaking by the issuer to fur information furnished by the issuer to any non-acc	nish to the U.S. Securities and Exchange	Commission, upon writt	
lss	uer (Print or Type)	Signature	Date	
GI	antz Family Partners, LP	W M	July 9, 2007	
Na	me of Signer (Print or Type)	Title of Signer (Print or Type)	,	
Aus	itin G. Bosarge	Attorney for Issuer		

END

- ATTENTION -

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)